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(212) 592-1400  
Attorneys for AEW Capital Management, LP and Lyon Capital Ventures

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
In re: : Chapter 11  
:  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No.: 08-13555 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
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**NOTICE OF APPEARANCE AND  
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that AEW Capital Management, LP and Lyon Capital Ventures (the "Parties") appear herein through their undersigned attorneys pursuant to Section 1109 of the United States Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9010 and request that all notices (including those required by Rule 2002) in these jointly administered cases or any related adversary proceeding be mailed to the undersigned, unless otherwise directed by the Court, at the address set forth below.

**PLEASE TAKE FURTHER NOTICE** that request is hereby also made for service of copies of all papers, including but not limited to reports, pleadings, motions, applications or petitions, schedules, plans, disclosure statements, and answering or reply papers filed in the above-captioned cases or any related adversary proceeding by mailing one copy of each, unless otherwise directed by the Court, to the following:

Herrick, Feinstein LLP  
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Two Park Avenue  
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**PLEASE TAKE FURTHER NOTICE** that the Parties do not intend this Notice of Appearance and Request for Notices and Service of Papers, nor any subsequent appearance, pleading, claim or suit, to waive any rights to which the Parties may be entitled including, but not limited to: (i) the Parties' rights to have final orders in noncore matters entered only after de novo review by a District Judge; (ii) the Parties' rights to trial by jury in any proceeding related to these cases; (iii) the Parties' rights to move to withdraw the reference, or object thereto, in any matter subject to mandatory or discretionary withdrawal; or (iv) any rights, claims, actions, defenses, setoffs or recoupments to which the Parties may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Parties expressly reserve.

Dated: New York, New York  
October 3, 2008

HERRICK, FEINSTEIN LLP

By: /s/ Andrew C. Gold  
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(212) 592-1400

Attorneys for AEW Capital Management, LP  
and Lyon Capital Ventures

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**CERTIFICATE OF SERVICE**

The undersigned, an attorney at the law firm of Herrick, Feinstein LLP and duly admitted as an attorney to the United States District Court for the Southern District of New York hereby certifies that copies of the foregoing Notice of Appearance and Request for Notices and Service of Papers, were served via first class mail, postage pre-paid upon those parties on the annexed list on October 3, 2008.

Dated: New York, New York  
October 3, 2008

/s/ Seth F. Kornbluth  
Seth F. Kornbluth

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